AIR & SPACE FORCES AID SOCIETY

Stock Transfer Instructions

Step-by-step Instructions to Send Donation via Stock:

1. **Consult your financial advisor:** Before initiating a stock transfer, consult with your financial or tax advisor to understand the benefits and implications of your donation.

2. **Complete the form below:** Please complete the form on the next page to notify us of your intention to donate stock. This ensures we can acknowledge and process your gift promptly.
    a. email a copy to rachel.fowkes@afas.org
    b. or mail to:
    Air & Space Forces Aid Society
    Attn: Rachel Fowkes
    1550 Crystal Drive, Suite 809
    Arlington, VA 22202

3. **Initiate Stock Transfer:** After completing this form and notifying AFAS of your intent, contact your brokerage firm and request a Direct Transfer of Stock to AFAS. Provide them with the following AFAS brokerage details:
    a. Tax Identification (EIN) Number: 54-1797281
    b. Depository Trust Company (DTC)
        i. U.S. Bank, N.A.
        ii. Participant ID #2803
        iii. Institutional ID #12278
        iv. Agent ID #12278
        v. Please reference: 001051004570: Air & Space Forces Aid Society
    c. Federal Reserve Bank Assets Held
        i. U.S. Bank Ohio
        ii. Trust #1050
        iii. ABA # 042-000-013
        iv. Please reference: 001051004570 Air & Space Forces Aid Society

4. **Receive Acknowledgment:** Once the stock transfer is complete, AFAS will send you an acknowledgment letter for your records and tax purposes.

Please reach out to Rachel Fowkes, Individual Giving Manager at rachel.fowkes@afas.org or 703-972-2642 with questions

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Stock Form Donation Form

DONOR INFORMATION

Rank: _____ Name: _____ Email: _____

Address: _____

City/State/Zip: _____ Phone_____

(Acknowledgments will be sent to this address.)

Air/Space Force connection: __Active-Duty __Retiree __Child __Parent __Spouse Other: _____

My/our gift is in Memory/Honor of: _____

Please list my/our name(s) in all reports and any other type of recognition materials as:

_____

_____ I/we wish to remain anonymous.

STOCK TRANSFER DETAIL

Name of the Stock: _____

Number of Shares: _____ Expected Date of Transfer: _____

Brokerage Firm (if applicable): _____

_____	_____	_____
Printed Name	Signature	Date

By signing this form, I confirm that I am willingly donating the specified shares to Air & Spaces Forces Aid Society and understand that this donation is final and non-refundable.