



Stock Transfer Instructions

Please reach out to donations@afas-hq.org or 703-972-2650 with question

Step-by-Step Instructions to Send Donation via Stock:

1. **Consult Your Financial Advisor:** Before initiating a stock transfer, consult with your financial or tax advisor to understand the benefits and implications of your donation.
2. **Complete the form below:** On the second page of this PDF, please complete this form and email the copy to donations@afas-hq.org to notify us of your intention to donate stock. This ensures we can acknowledge and process your gift promptly.
3. **Initiate Stock Transfer:** After completing this form and notifying AFAS of your intent, contact your brokerage firm and request a Direct Transfer of Stock to AFAS. Provide them with the following AFAS brokerage details:
 - a. **Depository Trust Company (DTC)**
 - i. U.S. Bank, N.A.
 - ii. Participant ID # 2803
 - iii. Institutional ID # 12278
 - iv. Agent ID # 12278
 - v. Please reference: 001051004570: Air Force Aid Society
 - b. **Federal Reserve Bank Assets Held**
 - i. U.S. Bank Ohio
 - ii. Trust # 1050
 - iii. ABA # 042-000-013
 - iv. Please reference: 001051004570: Air Force Aid Society
4. **Receive Acknowledgment and Tax Deduction:** Once the stock transfer is complete, AFAS will send you an acknowledgment letter for your records and tax purposes. Please also note to claim your tax-deduction you need to fill out the [IRS Form 8283](#) when you file your taxes.



Stock Donation Form

Fill out the following details for your stock donation and **email a copy to donations@afas-hq.org**

Gift Recognition	
Donor Name	
I would like to be recognized for my gift (annual reports, website, etc.)	[Yes] or [No]
When listing my gift, please list the donation from:	
Contact Information	
Street Address	
City	
State	
Zip	
Phone	
Email Address	
Stock Transfer Details	
Name of the Stock	
Number of Shares	
Expected Date of Transfer	
Brokerage Firm (if applicable)	

SIGN HERE

By signing this form, I confirm that I am willingly donating the specified shares to Air Force Aid Society and understand that this donation is final and non-refundable.